Building a UXR function from the ground up

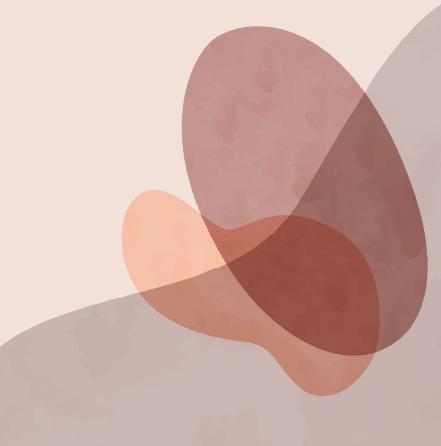
Tips for scaling research in your organization

Start with internal research

Meet with cross-functional stakeholders

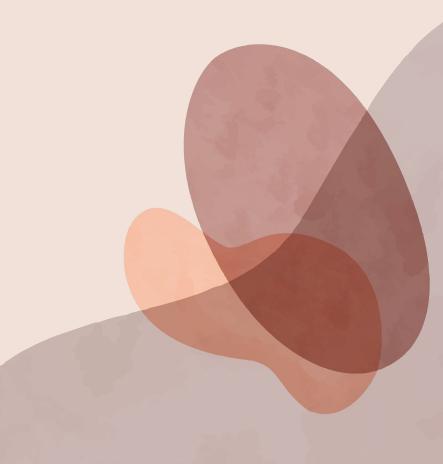
Learn and assess:

- Organizational constraints
- UXR literacy
- BIG problems to solve
- Research enthusiasts vs. resistors



Remember...

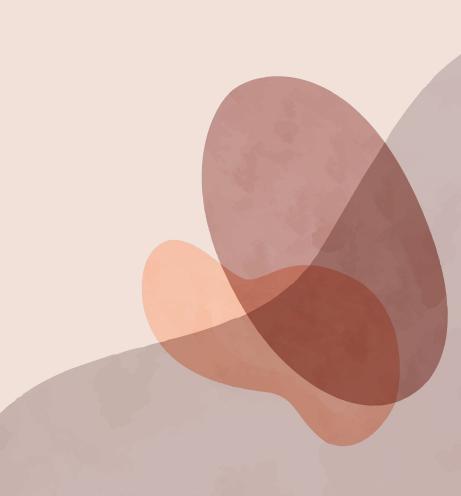
- Change takes time
- Lead with empathy
- Clear up misconceptions



O2 Use the 8 Pillars of User Research

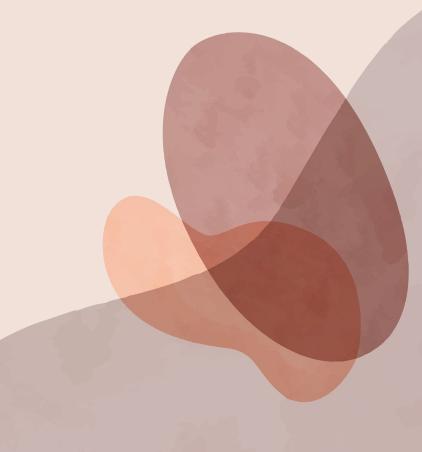
The Eight Pillars of UXR

- 1. Environment
- 2. Scope
- 3. Recruitment
- 4. Knowledge Management
- 5. People
- 6. Organizational Context
- 7. Governance
- 8. Tools & Infrastructure



Prioritize problems to solve

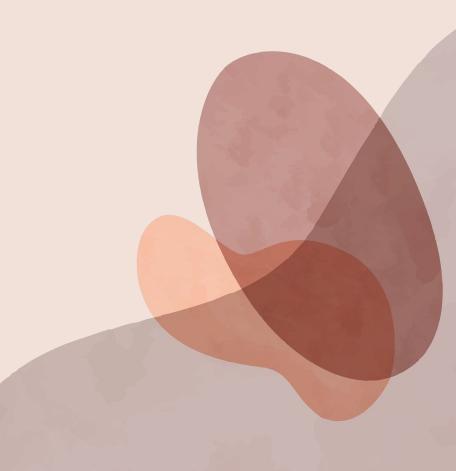
- Contextualize internal findings into 8 pillars framework
- Immediate needs vs. long-tail objectives



O3 Set Achievable Goals

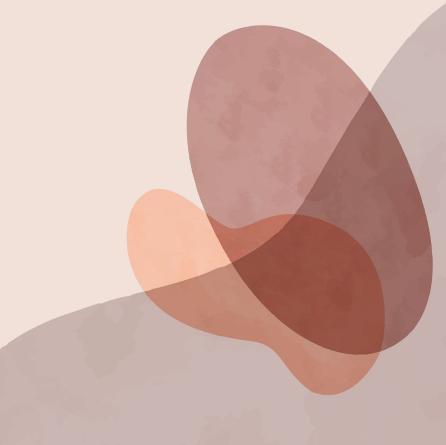
"Atomic" Scaling of Research

- Assign yourself micro-goals
- Attack easy wins first
- Select easily achievable research



Pick a small, achievable research project

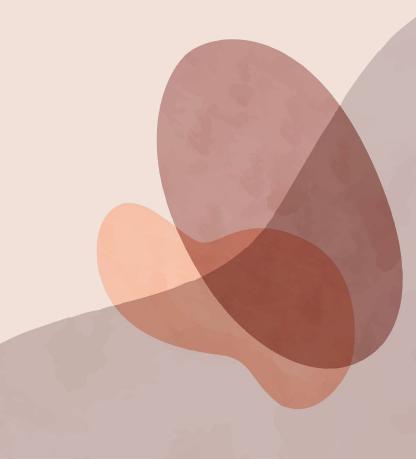
- Right *team*. Right *timeline*. Right *impact*.
- Usability testing is a gateway drug
- Educate and collaborate
- Socialize to increase UXR visibility



O4 Assemble Your Research Allies

User Advocates - Assemble!

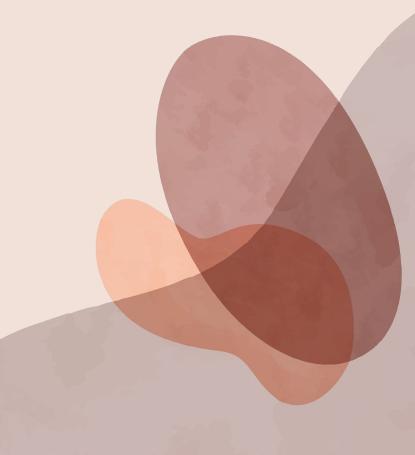
- Create change by building relationships
- Bust down silos and foster collaboration
- Break out of the research echo chamber



O5 Democratize...with guardrails

It's Our Research

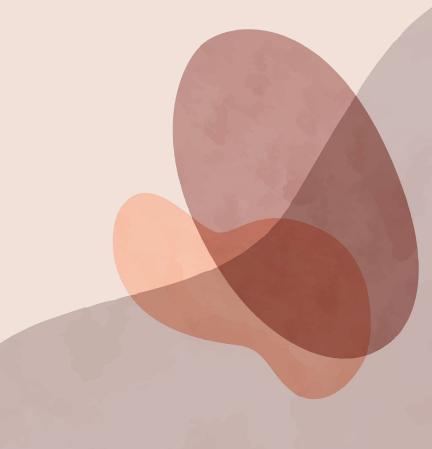
- Create a democratized research program to up-level UXR skills
- Delegate smaller, less complicated projects to non-researchers
- **Benefits:** effective method for delivering insights broadly to achieve additional research buy-in



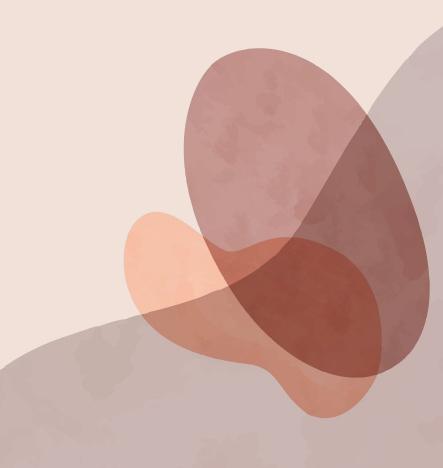
O6 Establish a UXR Strategy

• Research Strategy - doing the *right* research

- Collect stakeholder hypotheses and questions
- Prioritize UXR needs; assess UXR-led vs. democratized research



• Prioritize UXR needs; assess UXR-led vs. democratized research



UXR PRIORITIZATION MATRIX



risk

Likelihood of negative business consequences is high if research is not done - or done well



IMPACT

Strong potential to influence critical business decisions



COMPLEXITY

Requires advanced research skills or methodology

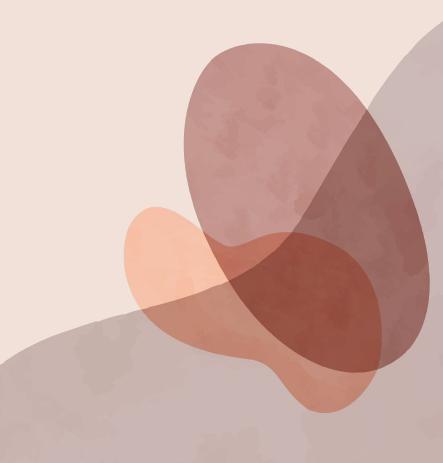


Executives and other leadership are invested in the insights

(Road)Show Off

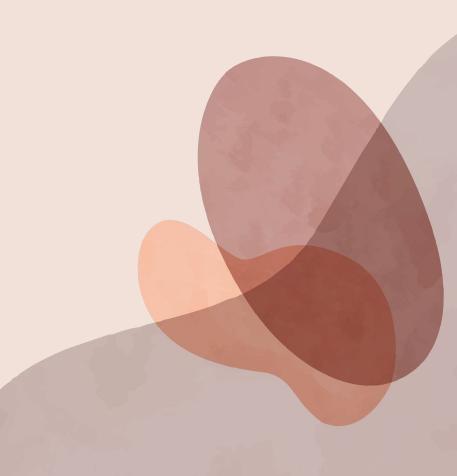
• Educate: Establish a common definition of user research

- **Evangelize:** Communicate the benefits of UXR
- Impact: Show how UXR has helped other teams within the org make confident product decisions



Final Thoughts

- Have patience
- Focus on what you can influence
- Set healthy boundaries
- Practice self-care







Resources

The Eight Pillars of User Research

<u>32 UX Research Statistics to Win Over Stakeholders</u>

Chris Geison's research strategy framework

IBM's Assumptions & Questions framework

